

Description of the future of your business and any expansion plans you foresee: -

In the meanwhile and in addition to the items listed on the Affidavit of Personal Investment that I have I will need the following to start the proposed business: -

	Brief Description	Estimated Cost
Land and Building(s)	_____	\$ _____
Vehicle(s)	_____	\$ _____
Equipment	_____	\$ _____
Inventory	_____	\$ _____
Leasehold Improvements	_____	\$ _____
Working Capital	_____	\$ _____
Other	_____	\$ _____

Description of how you plan to obtain the items needed: -

Description of your credit history: -

- none poor fair good very good excellent

If negative, please explain why and if you have ever claimed bankruptcy, include when you filed, when you were discharged, and reason behind bankruptcy; -

Description of your personal net worth situation at this moment in time: -

Assets

Cash \$ _____
Life Insurance (*Cash Value*) \$ _____
Real Estate \$ _____
Automobile(s) \$ _____
Stocks, Bonds, etc. (*Cash Value*) \$ _____
Household & Personal Effects \$ _____
Other Assets \$ _____

Liabilities

Bank Loans \$ _____
Mortgages, etc. \$ _____
Other Liabilities \$ _____

Total \$ _____

Total \$ _____

Personal Net Worth (Total Assets less Total Liabilities) \$ _____

Description of general personal household information: -

Number of adults? _____
Number of dependents? _____ Ages: - _____
Do you have a driver's license? Yes No Type? _____
Do you have access to transportation? Yes No
Preferred phone number? _____ Email address? _____
Street and mailing address? _____

Additional Comments: -

Description of your personal household budget income and expenses: -

Monthly Income Streams	Self	Spouse
Employment Income	\$ _____	\$ _____
EI Benefits	\$ _____	\$ _____
Income / Social Assistance	\$ _____	\$ _____
Alimony / Child Support	\$ _____	\$ _____
Self – Employment	\$ _____	\$ _____
Pension Income	\$ _____	\$ _____
Disability Income	\$ _____	\$ _____
Worker Compensation Benefit (WCB)	\$ _____	\$ _____
Canada Pension Plan (CPP)	\$ _____	\$ _____
Child Tax Credits	\$ _____	\$ _____
Severance Pay	\$ _____	\$ _____
Income from Rental Properties	\$ _____	\$ _____
Investment Income / Savings	\$ _____	\$ _____
Family / Parent / Guardian	\$ _____	\$ _____
Other	\$ _____	\$ _____
Total Monthly Income	\$ _____	\$ _____

Monthly Household Expenses	Amount
Food	\$ _____
Clothing	\$ _____
Rent / Mortgage	\$ _____
Property Taxes	\$ _____
Heating Fuel	\$ _____
Electricity	\$ _____
Water	\$ _____
House Maintenance	\$ _____
Travel & Transportation	\$ _____
Medical / Disability Needs	\$ _____
Child Care	\$ _____
Entertainment	\$ _____
Debt Payments	\$ _____
Alimony / Child Support	\$ _____
Other	\$ _____
Total Monthly Household Expenses	\$ _____